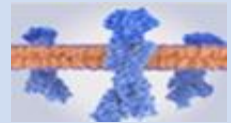


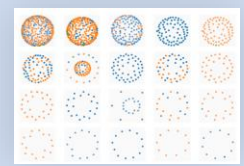



The OmniAb Technology Offering is Expanding

TECHNOLOGY OFFERING ADDRESSES THE MOST CRITICAL CHALLENGES OF ANTIBODY DISCOVERY

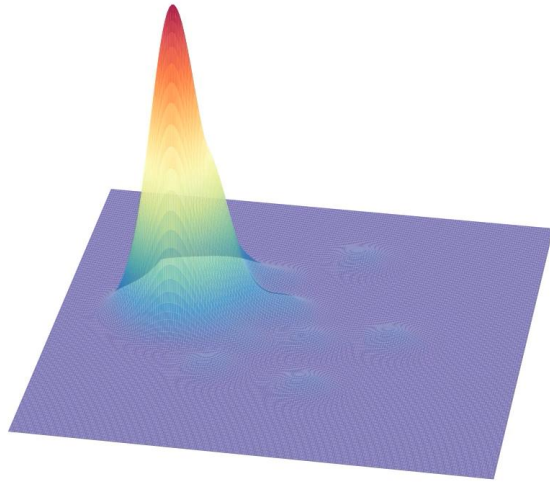
	Create	Screen	Deliver
Technologies	<p>Create Diverse Repertoires of High-Quality Antibodies</p>  <p>Computational Antigen Design & Proprietary Reagents</p> <p>OmniRat OmniChicken OmniMouse</p> <p>Robust Antibodies for Any Target</p> <p>OmniFlic OmniClic</p> <p>Bispecific Antibody Generation</p> <p>OmniAb OmniTaur</p> <p>Novel Scaffolds</p>	<p>Screen Millions of Cells to Find Potential Therapeutic Candidates</p> <p>xPloration®</p>  <p>High-Throughput Single Cell Screening</p>  <p>Gel Encapsulated Microenvironment (GEM) Single Cell Screening</p>	<p>Further Characterize, Select and Optimize the Right Antibody</p> <ul style="list-style-type: none"> Custom Bioinformatics Next Generation Sequencing (NGS) Hit Expansion  <ul style="list-style-type: none"> Comprehensive Functional Characterization Proprietary Ion Channel Assays <p>ICAGEN ION CHANNEL TECHNOLOGY</p> <ul style="list-style-type: none"> STR: Fc-Silencing Technology* 
	<p>OmniDeep® Suite of in silico tools for discovery and optimization that are woven throughout our various technologies and capabilities. Includes structural modeling, large multi-species antibody databases, molecular dynamics simulations, AI, and machine and deep learning sequence models, and more</p>		

*OmniAb entered into an agreement with mAbsolve Ltd. for STR, mAbsolve's Fc-silencing platform technology, which provides OmniAb with exclusive, sublicensable right to incorporate the STR technology with antibodies that have been generated using OmniAb's antibody discovery platform.

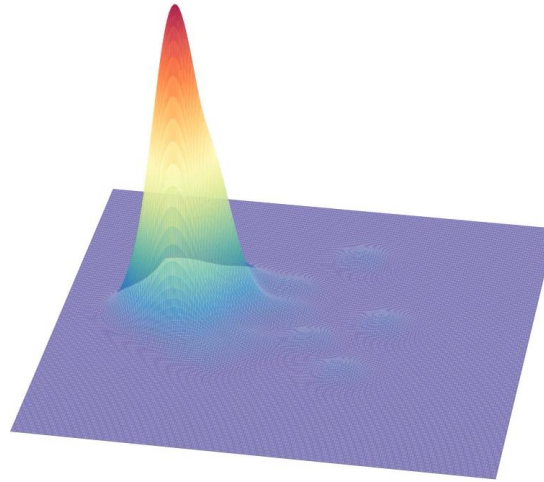
Custom Antibody Repertoires for Every Target

Biological Intelligence™: Interplay between rational genetic design and powerful *in vivo* processes

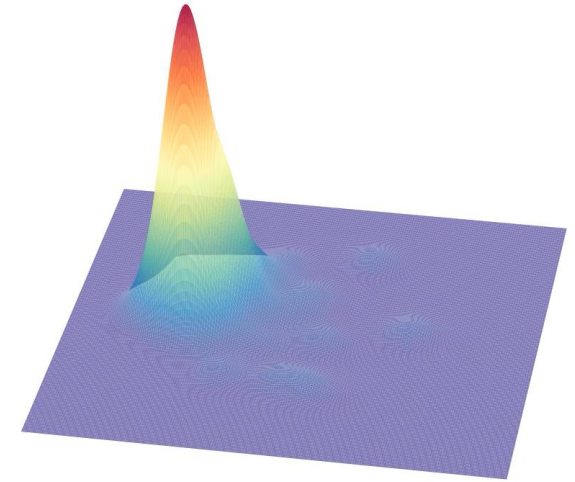
Animal 1:
Protein
immunization



Animal 2:
Peptide
immunization










Animal 3:
mRNA
immunization



Biological Intelligence can create a vast and diverse antibody repertoire within and across animals

OmniAb Antibody Repertoires

BROAD PLATFORM AVAILABLE TO ADDRESS DIVERSE PARTNER OBJECTIVES

Host	V genes	Structural and immunological features	Benefits for therapeutics discovery and development
	<ul style="list-style-type: none"> • Full human V gene diversity • Choice of light chain isotype 	<ul style="list-style-type: none"> • Diverse V gene usage and mixed genetic backgrounds 	<ul style="list-style-type: none"> • Widely accessible and flexible workflows
	<ul style="list-style-type: none"> • Full human V gene diversity • Choice of light chain isotype 	<ul style="list-style-type: none"> • Diverse V gene usage and mixed genetic backgrounds • Distinctive target recognition 	<ul style="list-style-type: none"> • Industry standard • Widely accessible and flexible workflows • Extensive track record
	<ul style="list-style-type: none"> • Single framework • VH3/VK3 or VH3/VL1 	<ul style="list-style-type: none"> • Evolutionarily divergent host system for robust immune responses 	<ul style="list-style-type: none"> • Diverse and new epitope coverage • High homology targets • Excellent physical properties
	<ul style="list-style-type: none"> • Full human VH gene diversity with non-diversifying VK3 	<ul style="list-style-type: none"> • Fixed light chain for bispecific applications 	<ul style="list-style-type: none"> • Bispecific applications leveraging standard IgG format
	<ul style="list-style-type: none"> • Single framework • VH3/non-diversifying VK3 	<ul style="list-style-type: none"> • Fixed light chain for bispecific applications 	<ul style="list-style-type: none"> • Diverse epitope coverage • Excellent physical properties • Ease of manufacturing
	<ul style="list-style-type: none"> • Single camelized human VH framework with truncated LC 	<ul style="list-style-type: none"> • Domain antibody of the "VHH" type 	<ul style="list-style-type: none"> • Diverse and new epitope coverage from human single-domain format, 12-15kD • Building blocks for multispecific molecules
	<ul style="list-style-type: none"> • Single framework • VH4/VL1 	<ul style="list-style-type: none"> • Ultralong CDR-H3's for enormous structural diversity 	<ul style="list-style-type: none"> • Access cryptic epitopes • Unique modalities (picobodies™) • Building blocks for multispecific molecules

OmniAb's Common Light Chain Platforms



Rearranged
IgVK3-15/JK1



Fixed human VK3-15 light chain expressed with diversifying heavy chain from *any* human germline (44 VHs)



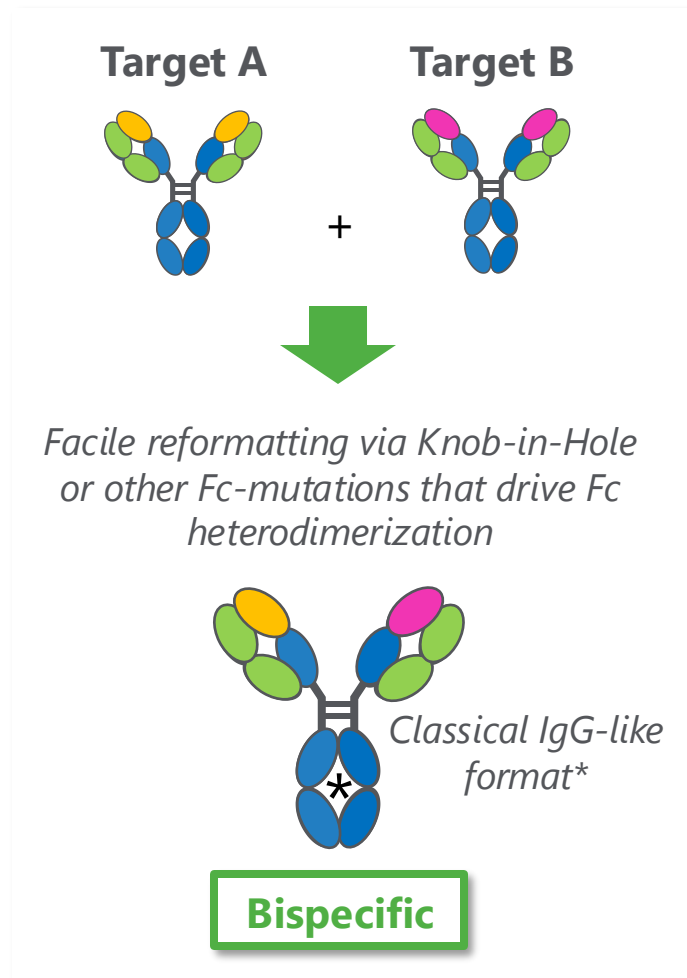
IgVK3-15/JK1



Fixed human VK3-15 light chain combined with diversifying heavy chain on single scaffold (VH3-23) for superior developability

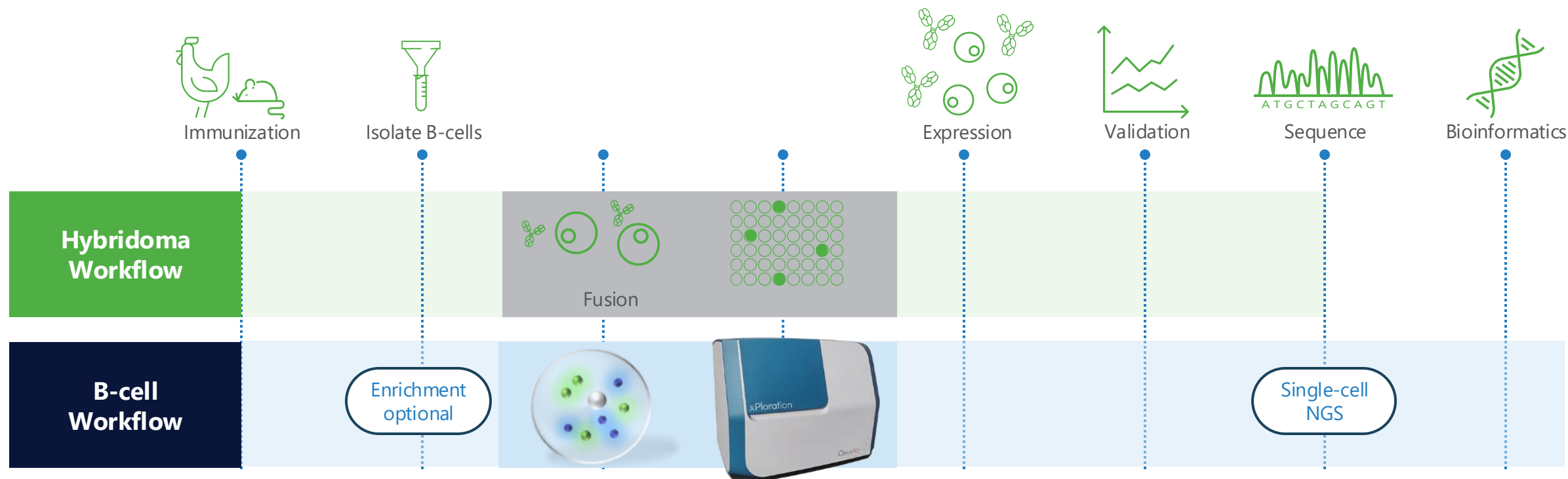
****Classical IgG format may de-risk downstream development of bispecifics***

Gera, Expert Opin Biol Ther. 2022



OmniFlic® & OmniClic® enable IgG-like asymmetric formats

Deep Screening Platforms



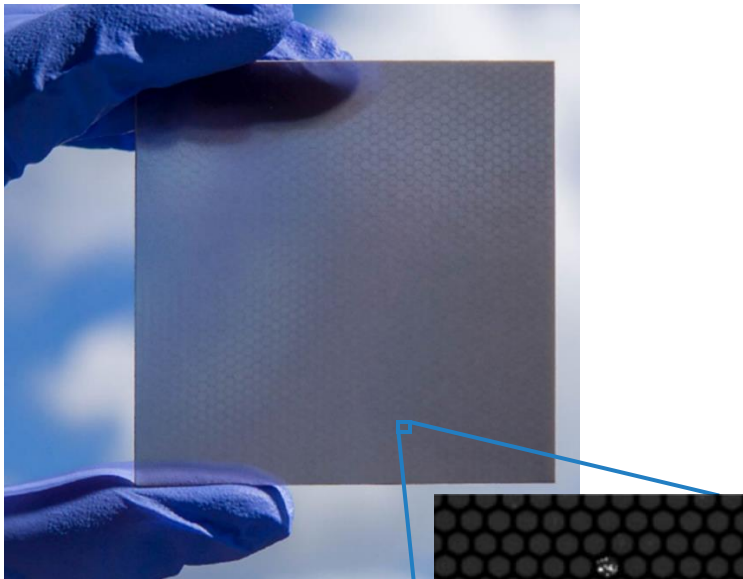
Our powerful single B-cell screening technologies, **xPloration[®]** and **GEM assay**, **bypass bottlenecks of hybridoma workflows**

AI-driven multi-parameter screening of **tens of millions** of cells **in hours instead of weeks**

Technologies enable **screening against difficult targets**:
GPCRs, ion channels and surface antigens

xPloration[®]: AI-Driven Deep Functional Screening

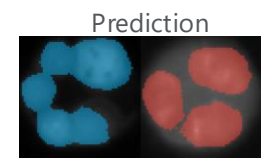
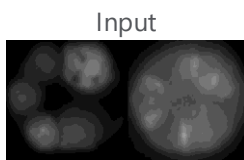
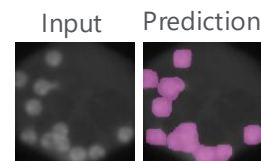
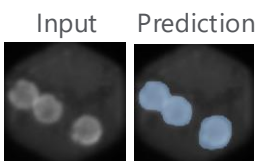
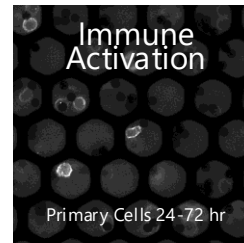
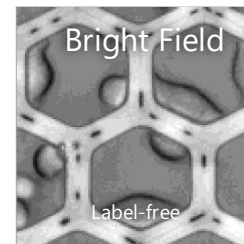
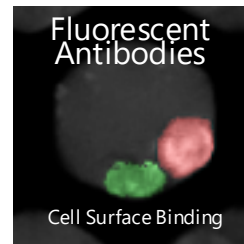
1 | Loading



1.5 million, 40 μm
microcapillaries

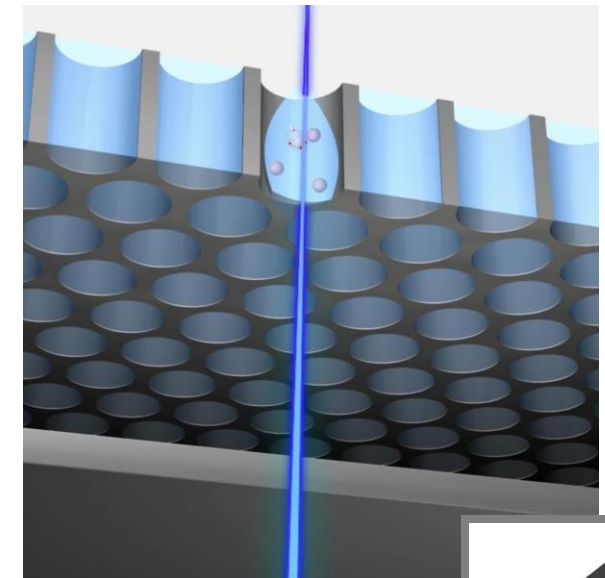
Unique through-hole format

2 | Assay + Machine Vision



Machine vision hit detection

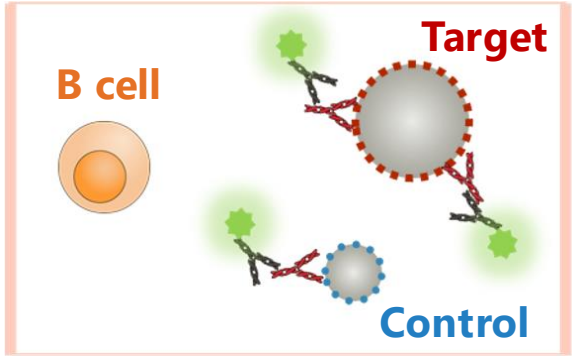
3 | Recovery & Single-Cell NGS



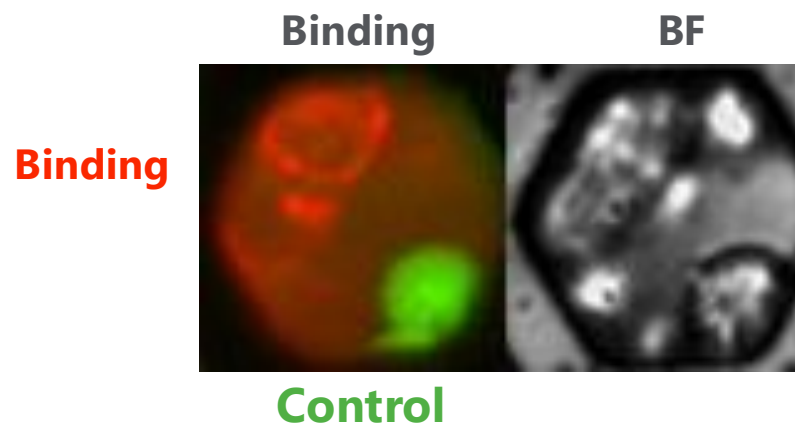
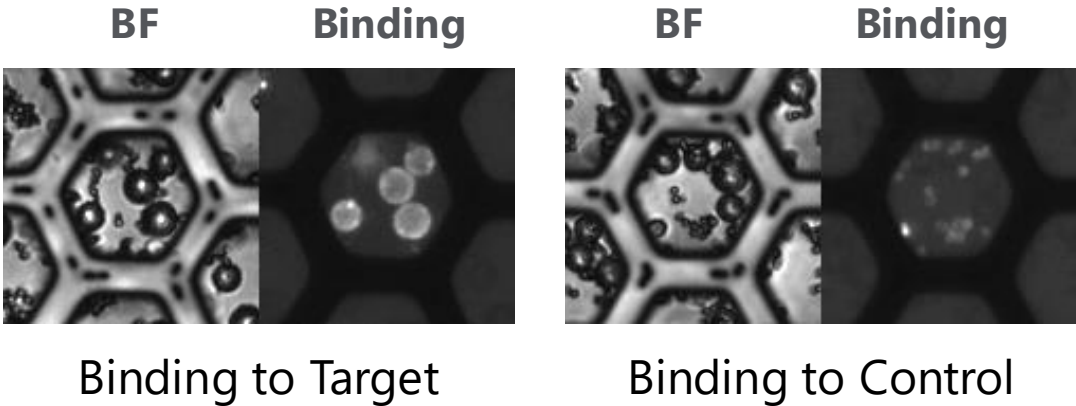
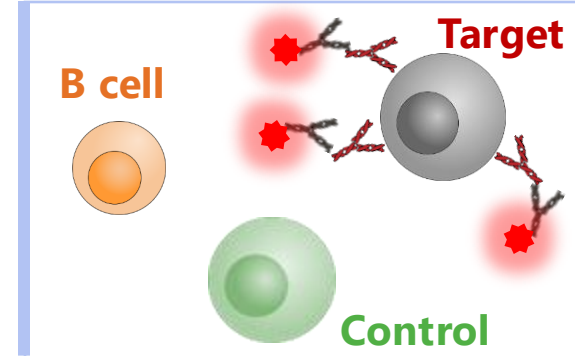
Precise laser-based recovery
Single-cell barcoding or pooled

Multi-Parameter Screening: Multiplex Phenotypic Data

Selective binding of target on beads

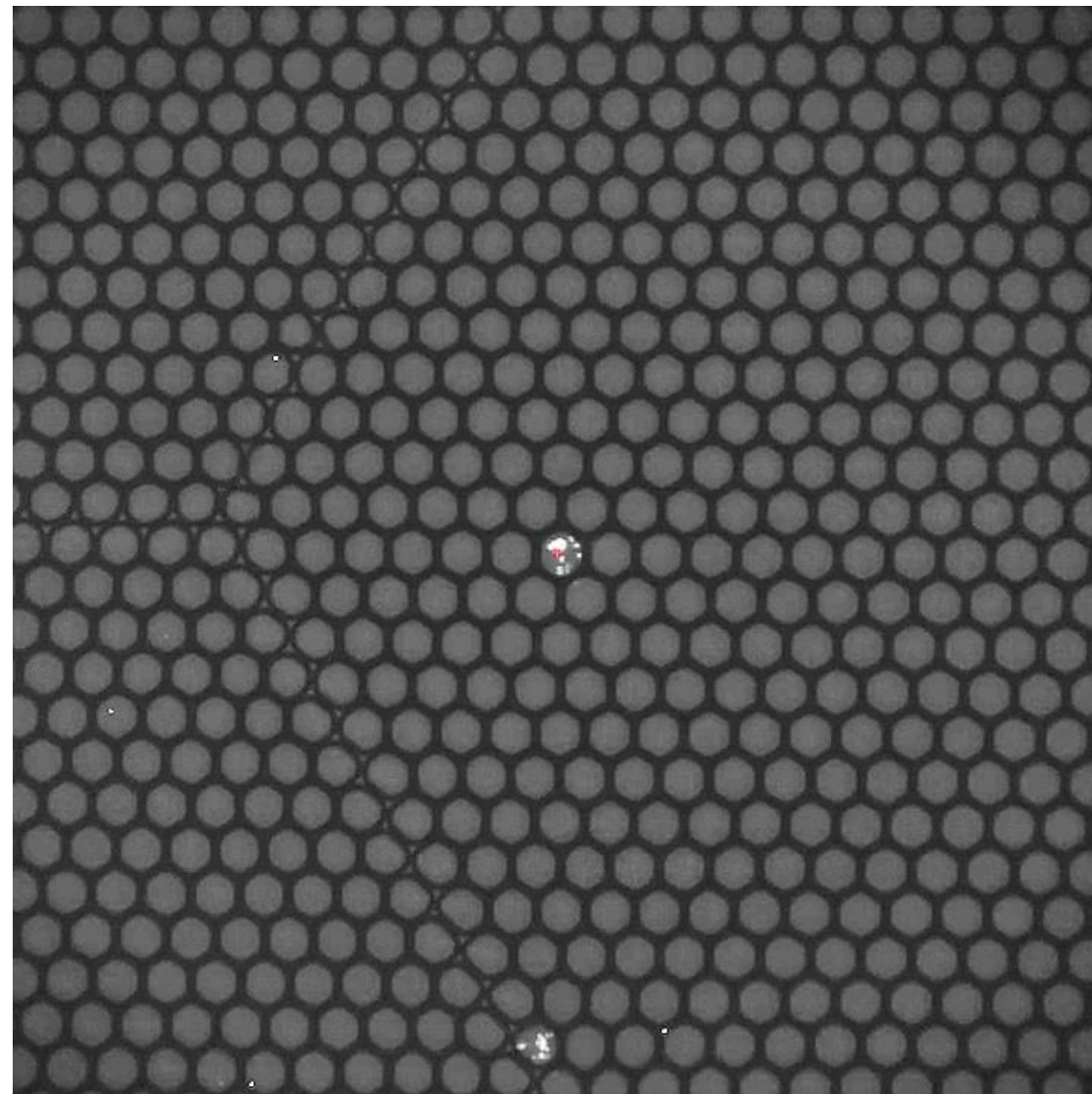
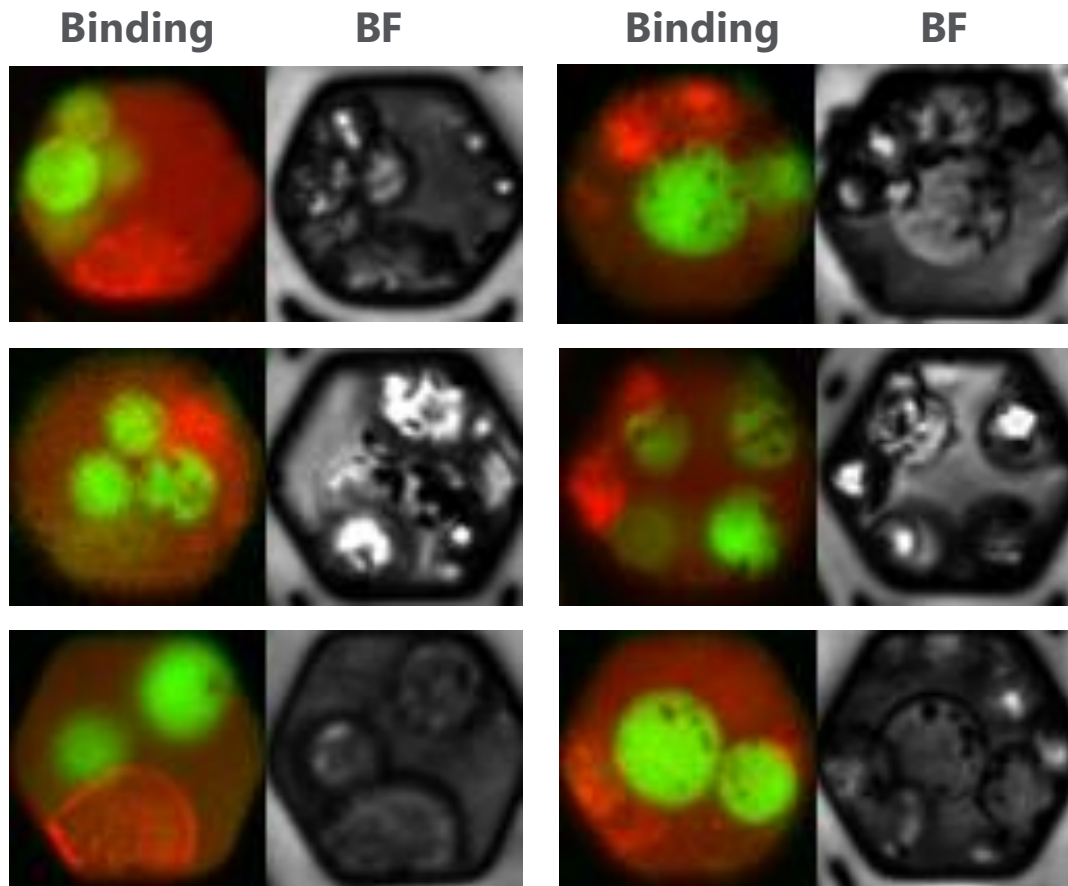


Selective binding of target cell

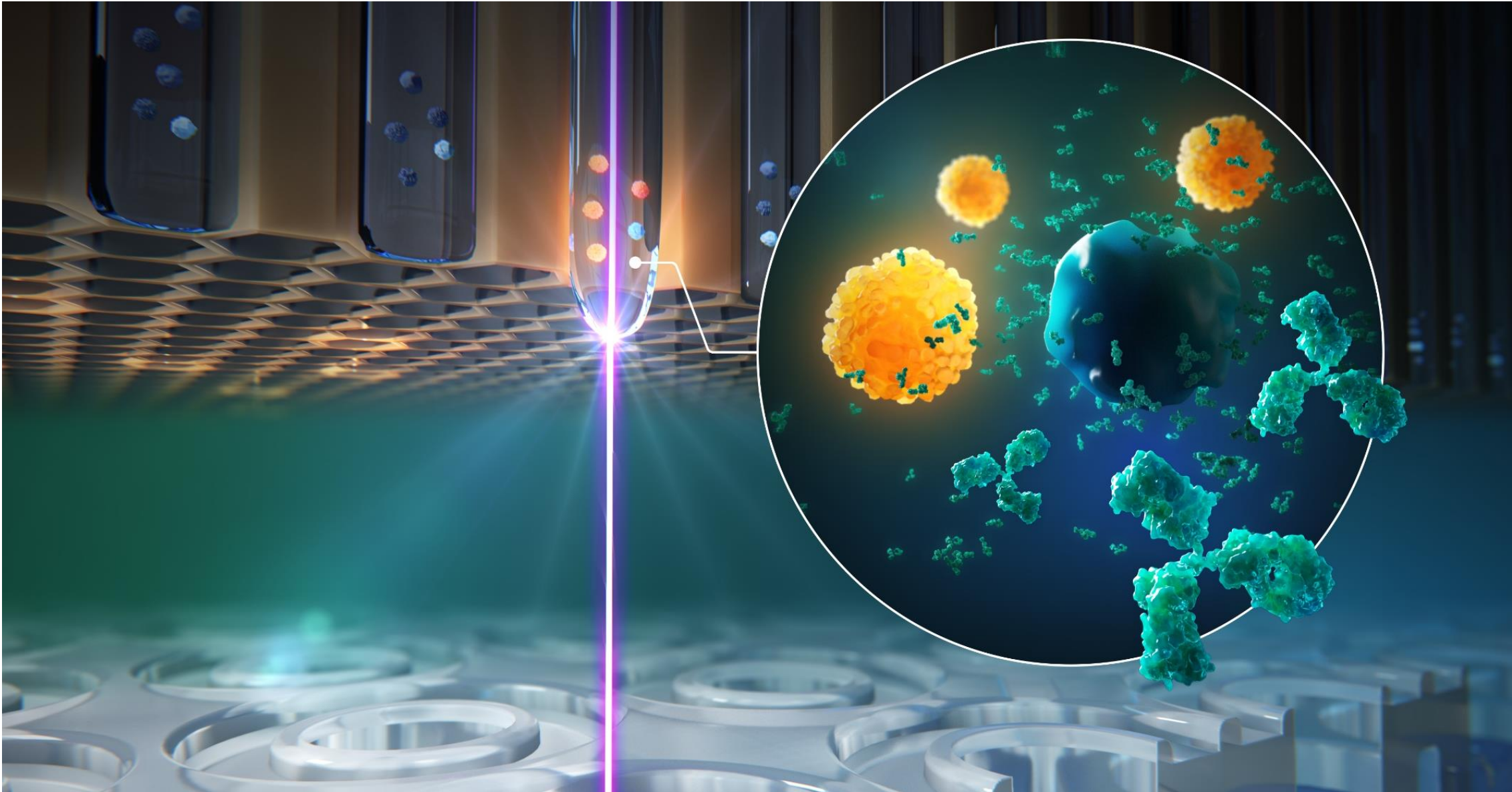


Rapid Laser Recovery of Hits

Example target cell specific hits



1x speed video of laser recovery





NKp46 Case Study

Discovering NK cell engager arm for
bispecific antibody

Project Background

Target

- NKp46 (NCR1, CD335) is a 46-kDa glycoprotein
- No statistically significant downregulation of NKp46 on both NK and T cells has been observed in many cancers
- Potential target for a NK cell engager



From PDB 6IAP

Discover anti-NKp46 antibodies using OmniFlic and OmniClic for bispecific antibody

OmniDeep[®] Empowers Large-Scale Antibody Discovery

OmniDeep[®]

Biological
Intelligence[™]



xPloration[®]

OmniFlic® Screening Summary

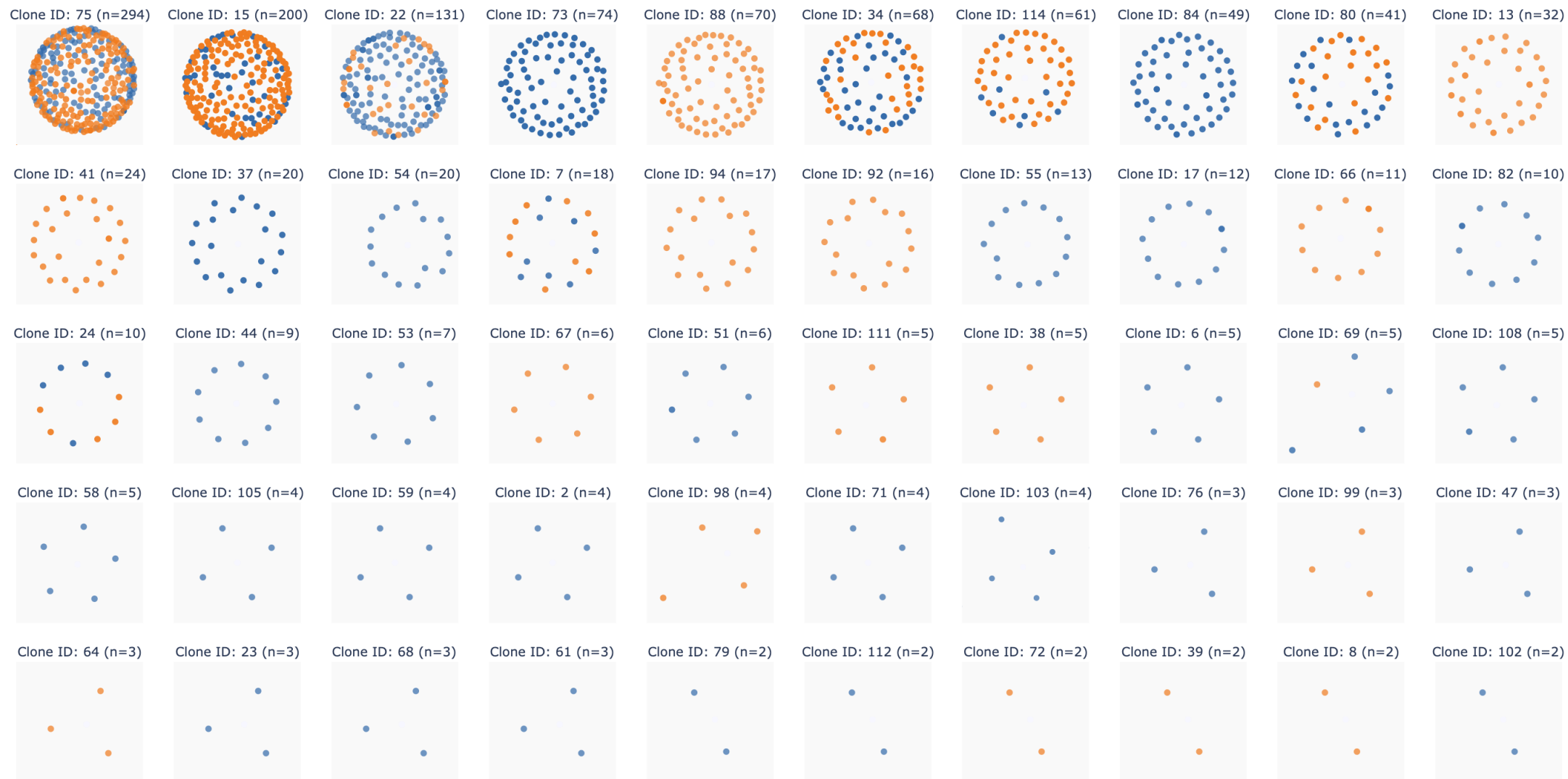


	Screen Type	# Cells Screened	# Hits
1	Antigen on beads	5 M	1429
	Cells	7.7 M	345
2	Antigen on beads	3.7 M	751
	Cells	3.7 M	158
3	Antigen on beads	3.7 M	308
	Cells	3.7 M	33
	Total	27.5 M	3024

Processed with pooled NGS sequencing for **1375 unique sequences**

Synergy between OmniFlic, xPloration® and NGS enables large-scale repertoire mining

OmniFlic® Repertoire Space



● **Bead screen** ● **Cell screen**

Bioinformatics-Aided Antibody Selection

Activity profile

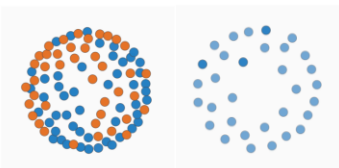
Profile 1:

Cell + Protein binder



Profile 2:

All Cell binders



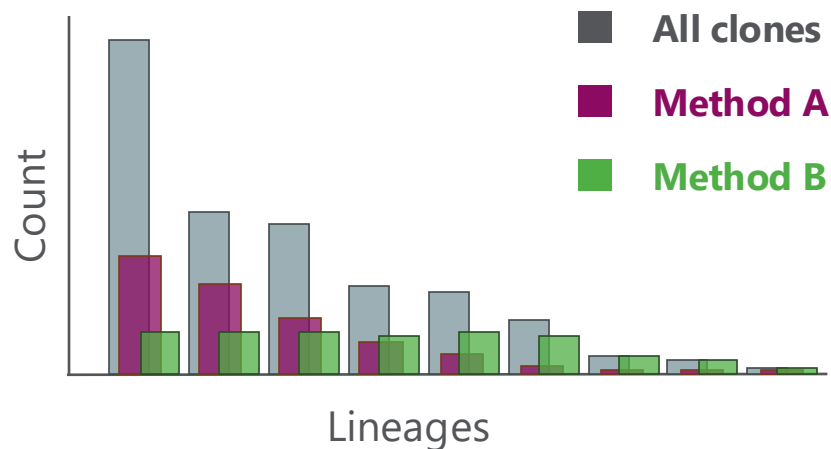
Profile 3:

Cell binder only



- Post-sort selection of desired functional profile
- Focused on cell and protein binders

Diversity



Clone selection considerations:

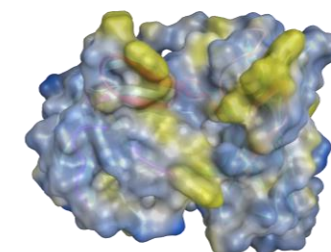
- Maximize coverage of sequence diversity
- Bias towards or away lineage distribution

In Silico Developability Filter

Sequences

3D homology models

Structure-based predictions



Hydrophobic patches near CDRs



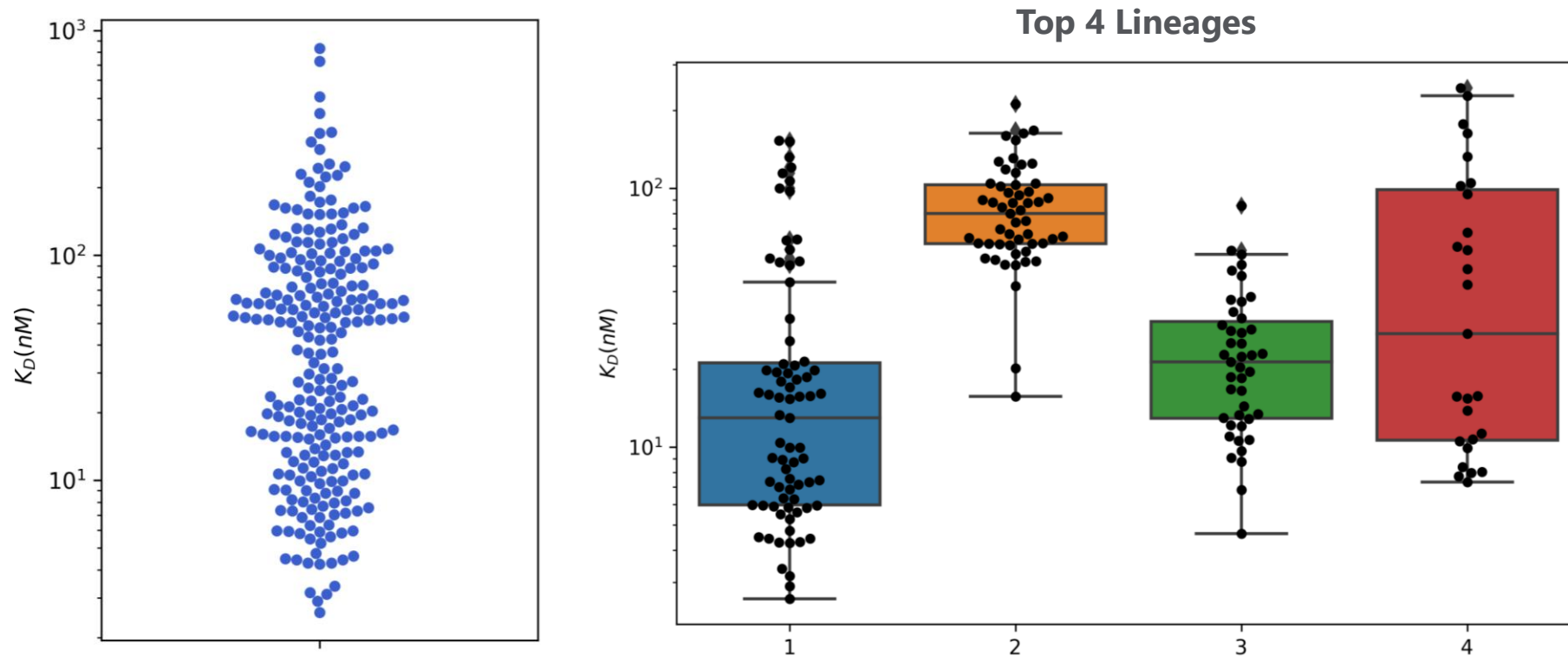
Potential isomerization

- Structure-based method for cost and time efficient filtering for the most promising clones based on predicted properties

In silico tools guide data-driven antibody selection process

Discovery of High Affinity NKp46 Binders

# Selected Clones	Expression (%)	Binding (%)	<10 nM (%)
301	95.7	84.7	20.1



xPloration[®] OmniFlic campaigns are available to partners

OmniClic[®] Screening Summary

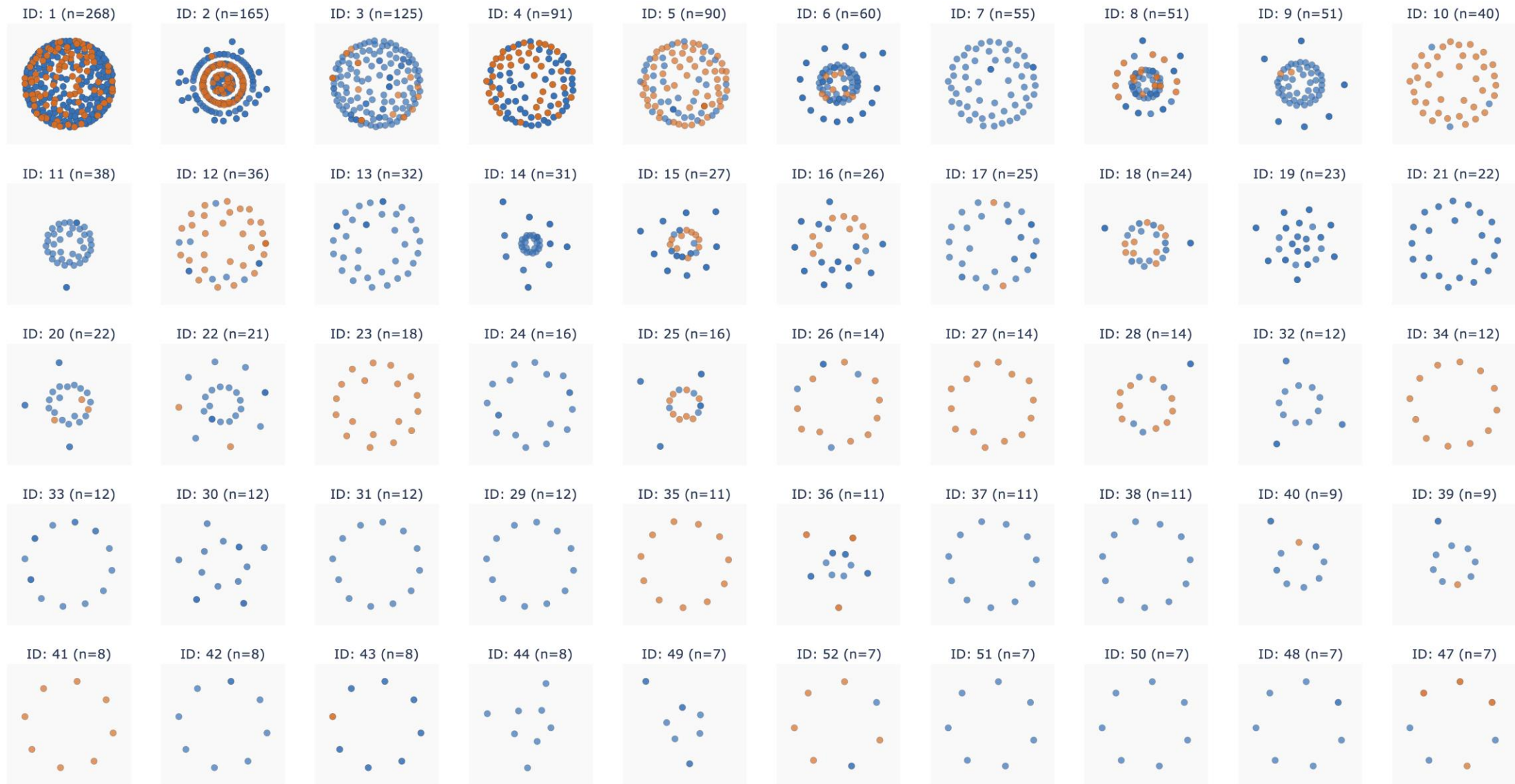


Bird	Screen Type	# Cells Screened	# Hits
1	Antigen on beads	1.4 M	1200
	Cells	3.2 M	203
2	Antigen on beads	1.4 M	1199
	Cells	3.1 M	602
3	Antigen on beads	2.6 M	1326
	Cells	1.3 M	699
Total		13 M	5229

Processed with pooled NGS sequencing for **2130 unique sequences**

Synergy between OmniClic, xPloration[®] and NGS enables large-scale repertoire mining

OmniClic® Repertoire Space



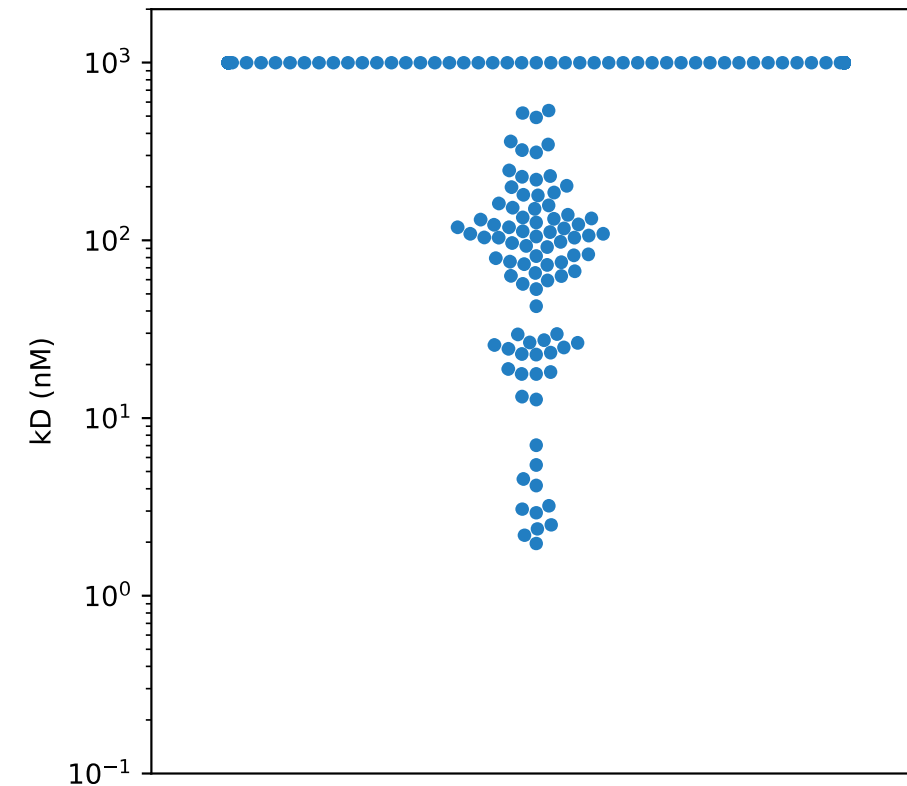
● **Bead screen** ● **Cell screen**

Discovery of NKp46 Binders

# Selected Clones	Binding (%)	<10 nM (%)
178	49	6%

- Expressed clones with common light chain
- 88 confirmed binders
 - Average affinity ~100 nM

OmniClic®



Can we employ deep learning to increase yield and affinity?

Integrating Biological Intelligence™ with AI

IN SILICO TOOLS TO BETTER MINE DIVERSE IMMUNE REPERTOIRES

Biological Intelligence™



Deep Screening + Deep Sequencing

Large-scale data collection



Structure-Based Design Tools

Deep Learning Models



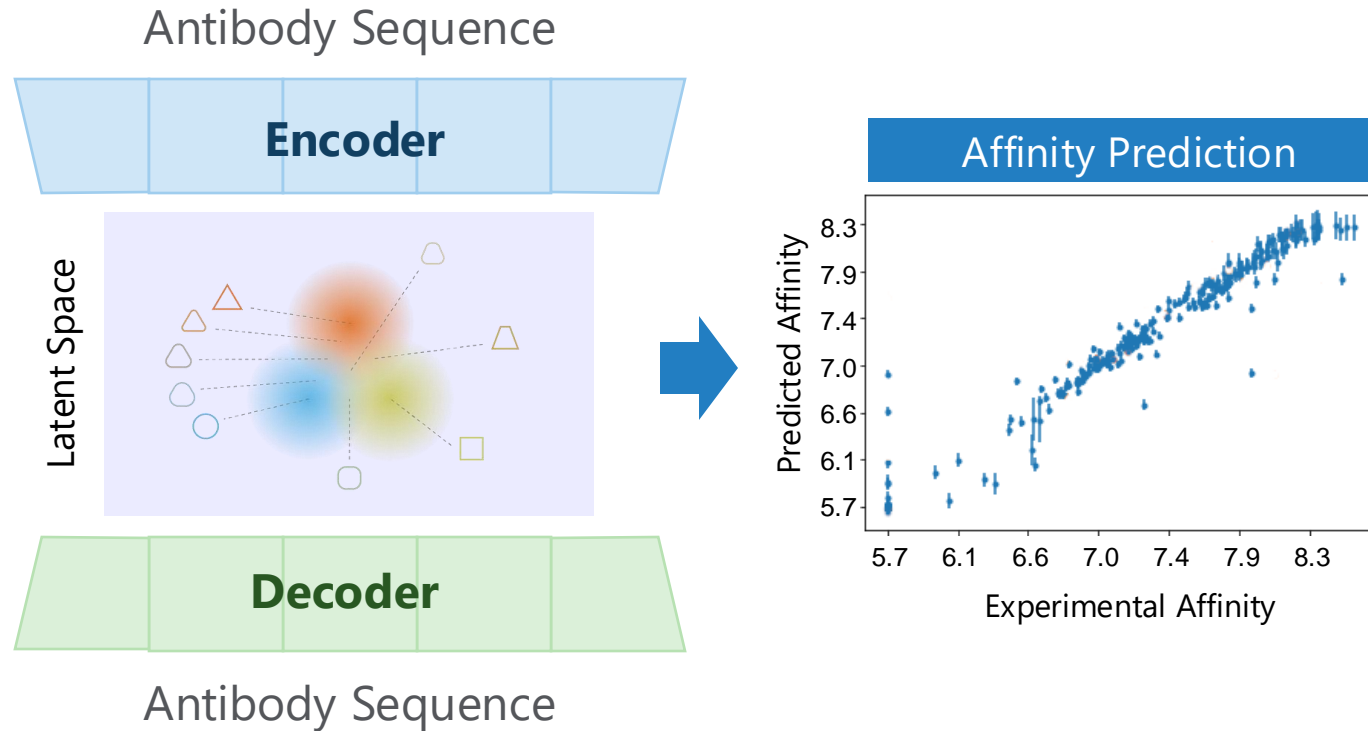
Proprietary Databases

Multi-species databases

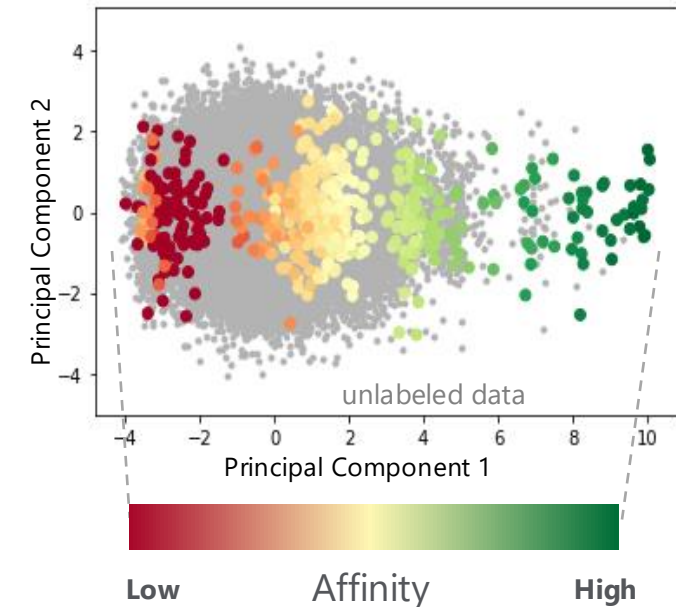


Encoding Sequence Space with Deep Learning

Variational Autoencoder (VAE) Model



Encoded Antibody Space



Property prediction organizes model space according to affinity

- **Input data:** xPloration[®] sorted sequences, bulk NGS, and affinity data
- Organization is purely data-driven both by the provided sequence and given affinity data

Active Learning for Clone Selection

- **Active Learning**

- Uncertainty estimates drive novel region exploration
- Most efficient learning of predictive models
- Statistically driven exploration of sequence space

- Iterations between deep learning and experiment

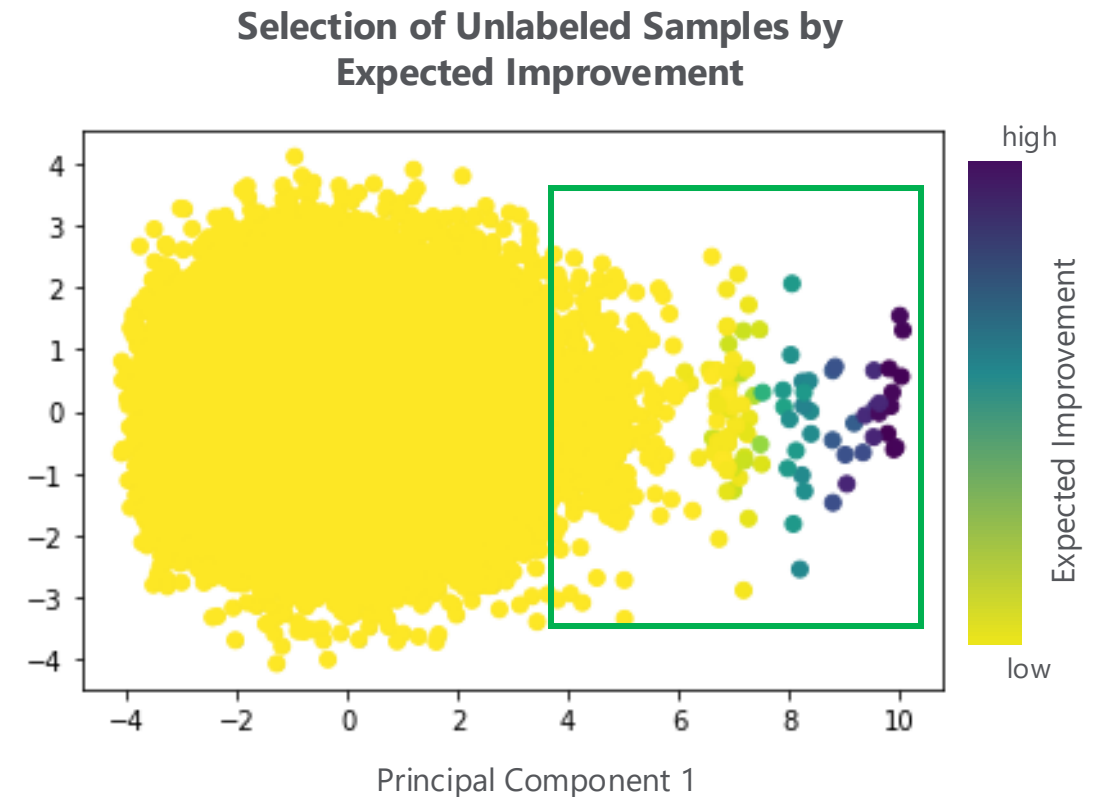
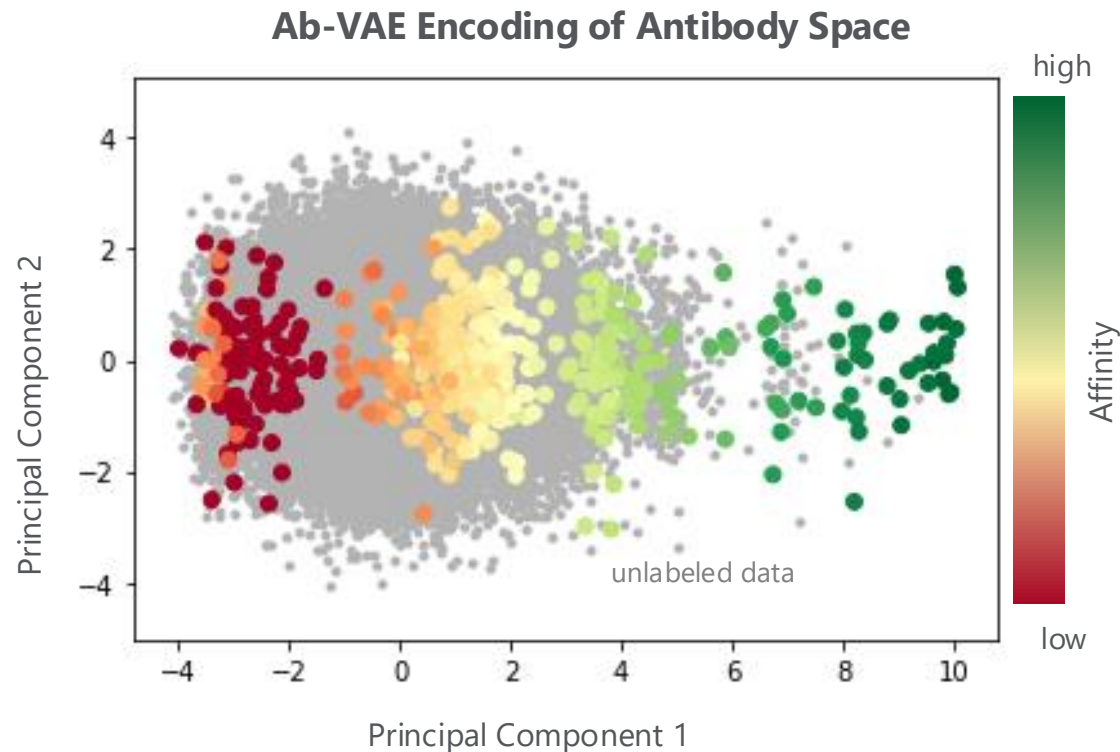
- Expected Improvement

- Bayesian optimization acquisition function
 - Mathematical formulation guiding the selection of new samples
- Function that has inputs of
 - Estimated mean (μ)
 - Estimated standard deviation (σ)
 - Current observed maximum (s_{\max})

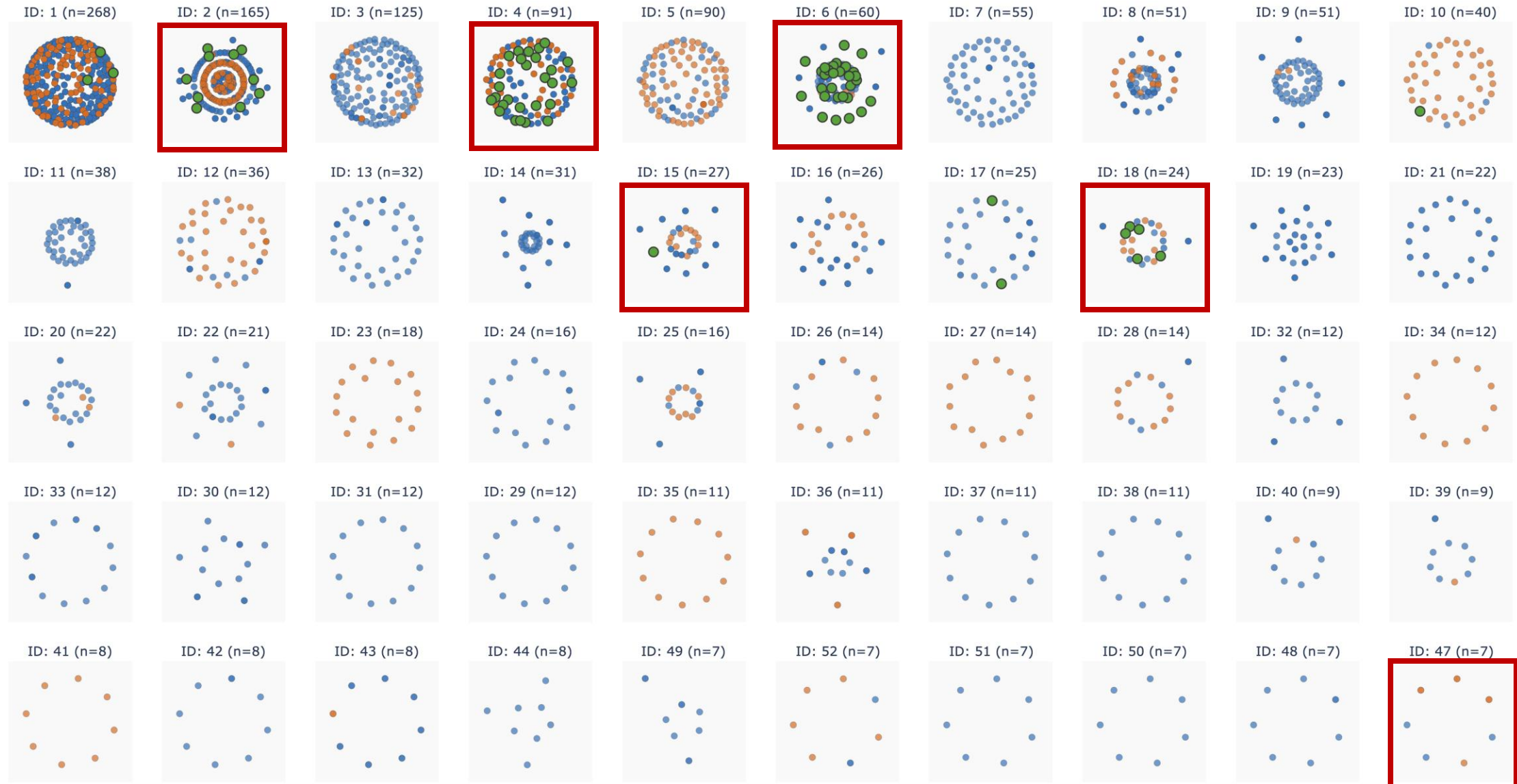
Identifying Higher Affinity Antibody Sequences

SELECTION FROM UNLABELED POOL OF DATA

- **Expected Improvement (EI)** of the entire unlabeled data set can be calculated and sequences with highest values are selected

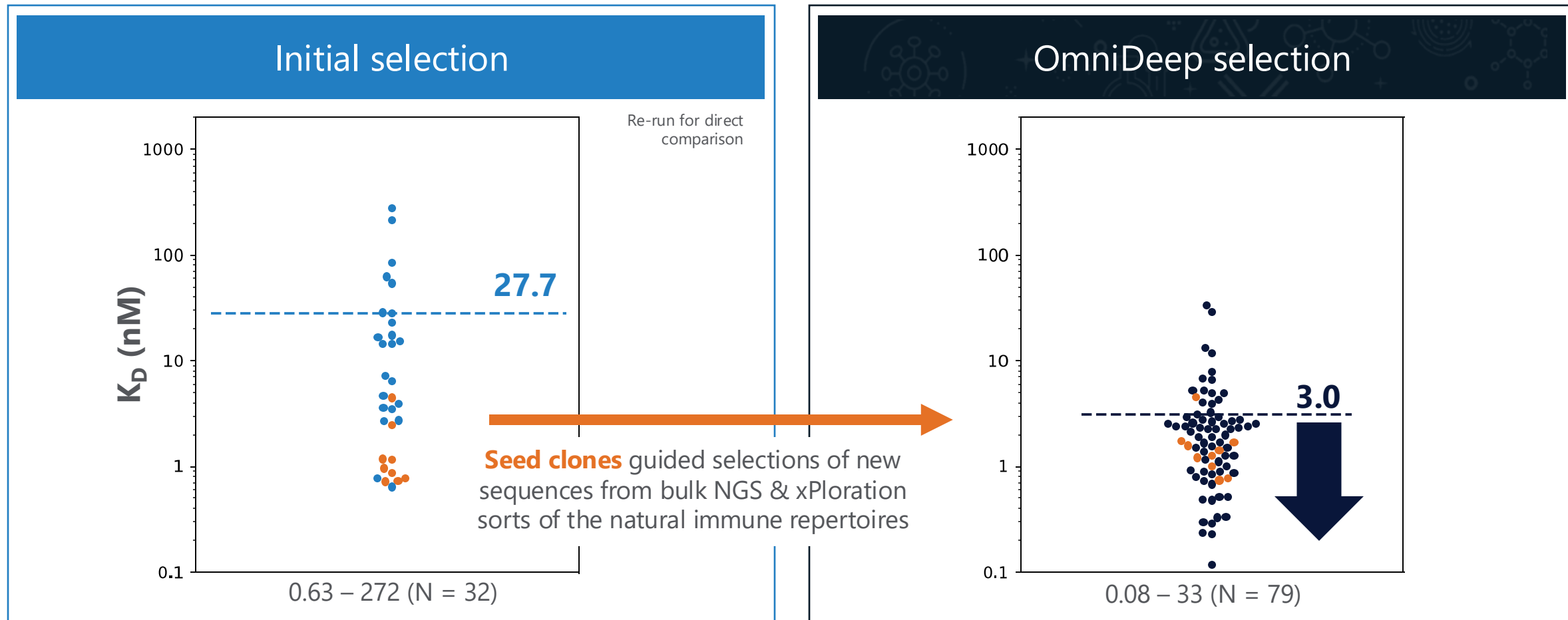


VAE Highlight New Clones to Characterize



● VAE Selected □ Seed ● Bead screen ● Cell screen

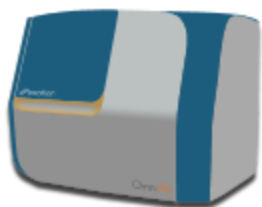
OmniDeep® Successfully Selected High Affinity Clones



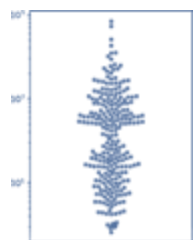
Successfully found additional unique clones at 91% rate with ~10x improvement in mean affinity

OmniDeep® Leverages Deep Learning

High-Quality Input Data



xPloration hits



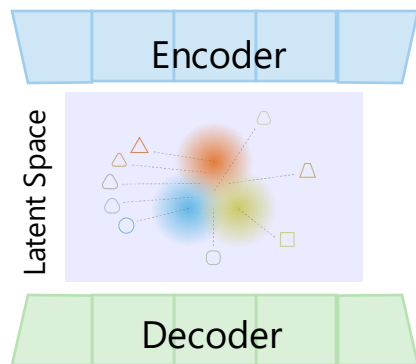
Assay data



Animal NGS data

AGGACTCAAAATATCATGCG
AGGACTCAAAATATCATGCG
AGGACTCAAAATATCATGCG
AGGACTCAAAATATCATGCG
AGGACTCAAAATATCATGCG
AGGACTCAAAATATCATGCG
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AGGACTCAAAATATCATGCG
AGGACTCAAAATATCATGCG
AGGACTCAAAATATCATGCG

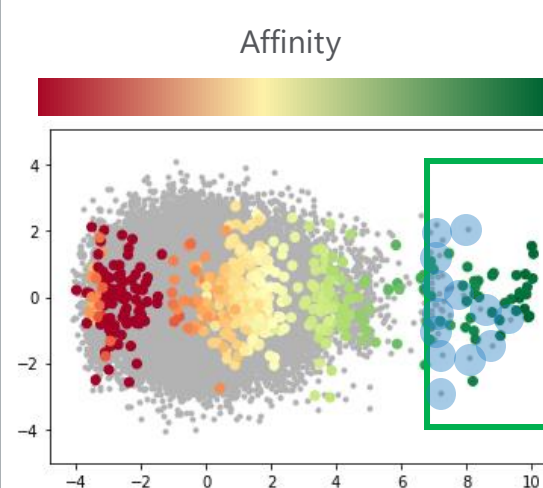
Deep Learning Model



Variational Autoencoder (VAE) :

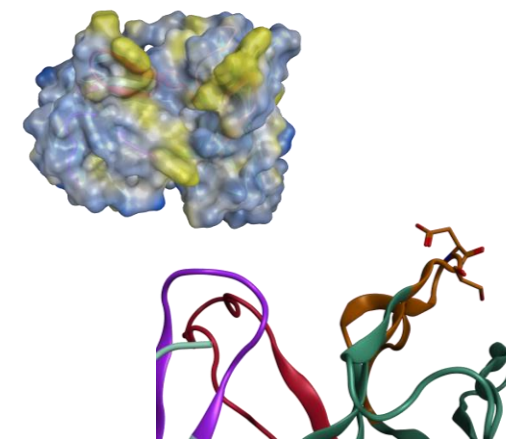
- Extends insights from confirmed hits to infer function of untested clones

New Suggested Hits



Suggested antibodies highlighted in light blue

in silico Developability Filter



Structure-based method:

- Provides cost and time efficient filtering for the most promising clones based on predicted properties

AI suggests additional high affinity and developable antibody sequences


Integrating Biological Intelligence™ with AI

IN SILICO TOOLS TO BETTER MINE DIVERSE IMMUNE REPERTOIRES

Biological Intelligence™



Deep Screening + Deep Sequencing

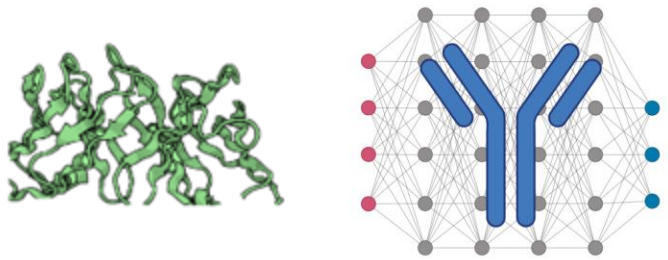


Large-scale data collection




Structure-Based Design Tools

Deep Learning Models



Proprietary Databases



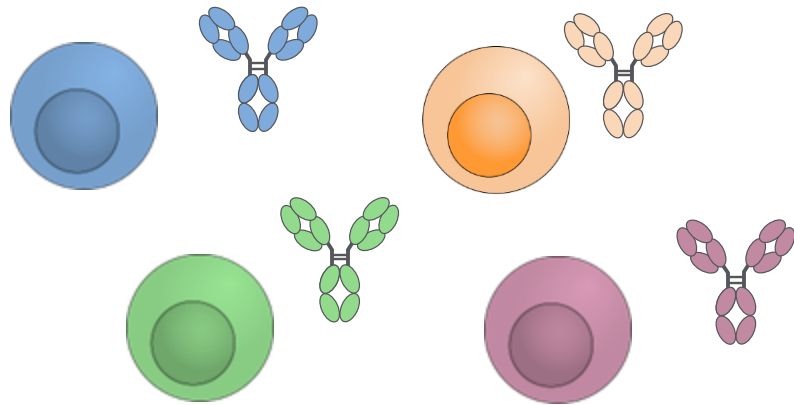
Multi-species databases



Mammalian Secretion Libraries and xPloration®

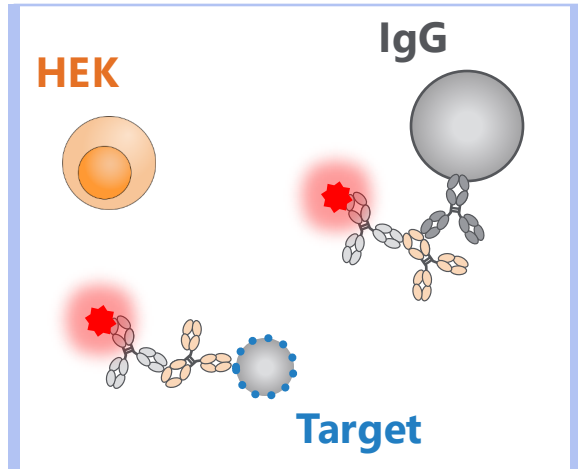
EMPOWERING LARGE-SCALE HIGH-QUALITY EVALUATION OF SEQUENCES

Library Design



- One library variant per cell: phenotype/genotype linkage
- Secretion rate comparable to native B cells

Selection Assay



- Assay detects secretion of IgG and binding of target
- Enables sorting of binding sequences and non-binding sequences

Mammalian Library Sort

POSITIVE AND NEGATIVE DATA FOR ML MODELS

NKp46 Positive

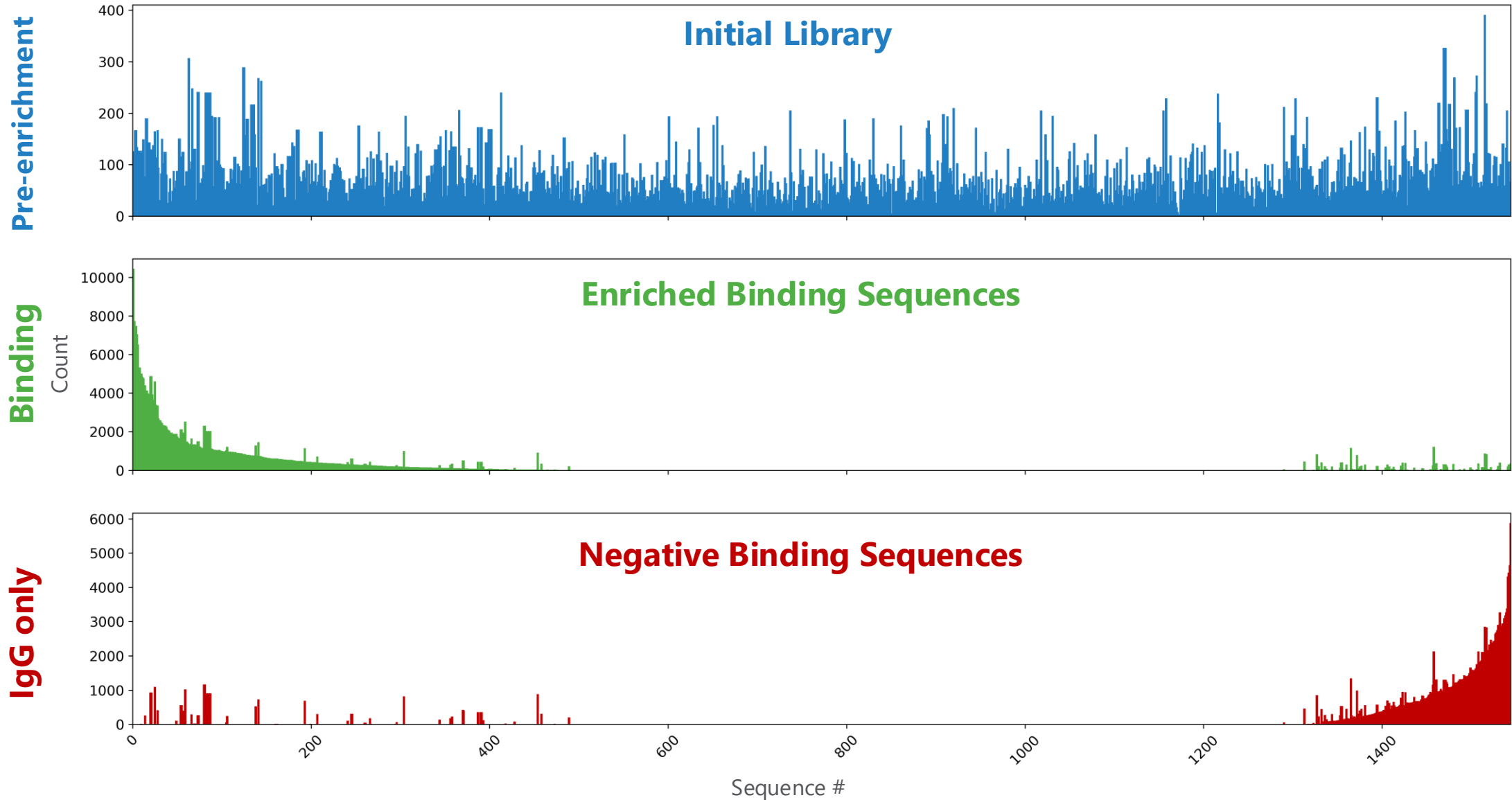
The diagram shows a hexagonal well containing HEK cells (orange), NKp46 (blue), and IgG (grey) beads. A red starburst indicates binding between HEK cells and NKp46. To the right, two microscopy images show red fluorescence on the cells.

NKp46 Negative

The diagram shows a hexagonal well containing HEK cells (orange), NKp46 (blue), and IgG (grey) beads. A red starburst indicates binding between HEK cells and IgG. To the right, two microscopy images show red fluorescence on the cells.

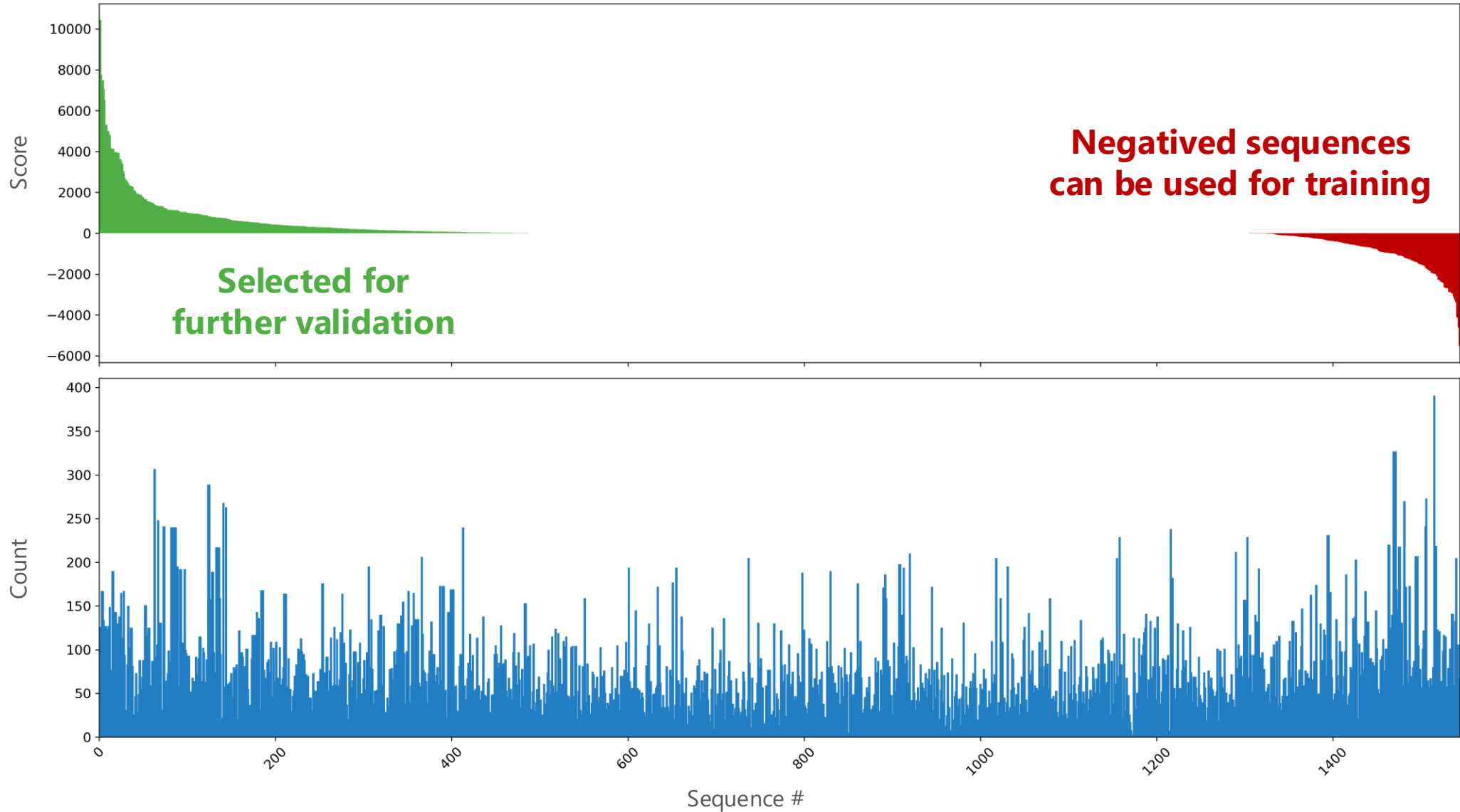
Successfully evaluated ~1500 selections and sorted for positive and negative binding sequences

xPloration[®] Sorting Enriches Binders/Non-binders



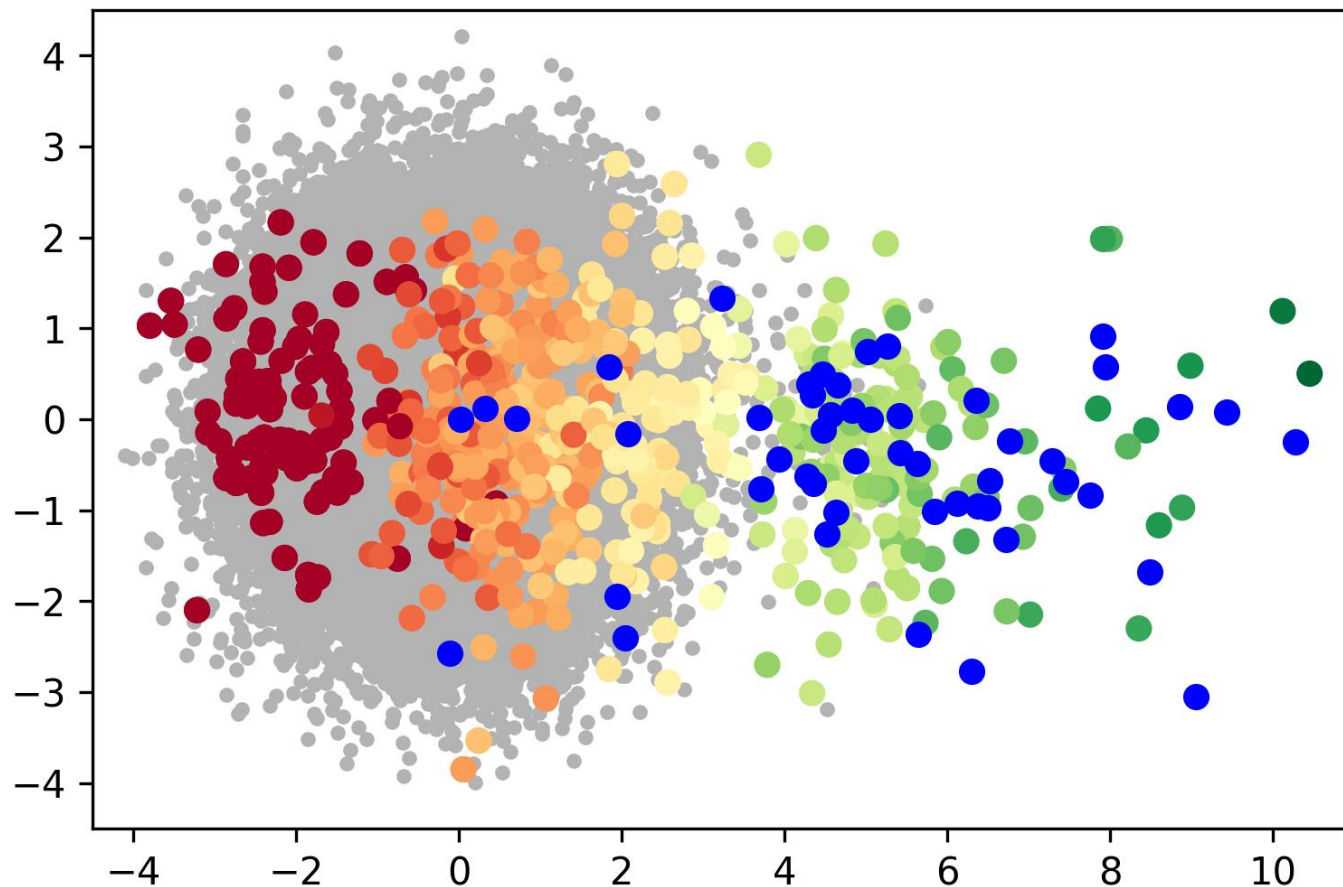
Scoring Sequences for Selection and Model Training

SCORE = POSITIVE COUNTS – NEGATIVE COUNTS



Next Active Learning Cycle Empowered by xPloration®

Round 2 Selection



Efficient guided evaluation of repertoire space for high affinity sequences

Deep Screening in Harmony with AI

xPoration® enables large-scale data collection from Biological Intelligence for training OmniDeep™ models

xPoration facilitates efficient evaluation of AI selections from OmniAb immune repertoires

Synergy between OmniFlic®, OmniClic®, xPoration, and OmniDeep enables new bispecific antibody discovery workflows for partners

OmniDeep®

xPoration®



Advanced Antigen Design Strategies for Shaping Human Antibody Repertoires in OmniAb Animals

June 12, 2024 | 9 AM PT | 12 PM ET

Devendra Srivastava, PhD

Director, Protein Sciences

OmniAb, Inc.



OmniAb[®]

The logo for OmniAb is centered on a blue background. It features the word "OmniAb" in a sans-serif font. The "Omni" part is white, and the "Ab" part is orange. A horizontal line is positioned below the text, with the left portion being white and the right portion being orange, matching the color scheme of the text above it.